

Example topics by month

January	February	 March Webinar-in-a-box	April
<ul style="list-style-type: none"> • New TFSA limit • New year's resolutions 	<ul style="list-style-type: none"> • RRSP deadline • Valentine's Day – caring for loved ones 	<ul style="list-style-type: none"> • Nutrition month • Financial considerations for woman 	<ul style="list-style-type: none"> • Tax planning • Q1 market outlook
 May Webinar-in-a-box	June	July	August
<ul style="list-style-type: none"> • Mental health awareness week • Plan for "We didn't see this coming" 	<ul style="list-style-type: none"> • Graduations – finance 101 for new grads • Pride month 	<ul style="list-style-type: none"> • Mid year market update • Performance reviews 	<ul style="list-style-type: none"> • Cottage purchase or vacation spending • Summer activities – personal interest
September	 October Webinar-in-a-box	November	December
<ul style="list-style-type: none"> • Back to school – education savings • Labour day – employee compensation 	<ul style="list-style-type: none"> • Planning your legacy • Q3 market update 	<ul style="list-style-type: none"> • Financial literacy month • Estate planning 	<ul style="list-style-type: none"> • Business planning • Market outlook for next year
<p>Other financial topics</p>	<ul style="list-style-type: none"> • Federal budget update • Provincial grants available 	<ul style="list-style-type: none"> • Advanced strategies • Teaching kids about money 	<ul style="list-style-type: none"> • Tackling student debt • Structuring a business