

Sun Life Select

The winning combination of support and education

Access individual case consultation and group training you can't get anywhere else.

Get exclusive pre-underwriting support

Sun Life Select helps top advisors prepare faster, more successful applications. Our experts strive to make every submission better and faster than the last.

Win more large cases

Sun Life Select is your personalized, one-stop collaboration with the broadest, deepest team of Sun Life experts. We're at your service for complex cases with a minimum face amount of \$5 million or \$100,000 in premium.

You and the Client deserve to be fully heard and understood.

Don't spend unnecessary time trying to find the right person to answer your questions. We'll do the work and get you fast responses – usually within 24 hours – by rallying experts from across Sun Life teams:

- Product
- Tax
- Medical and Non-Medical Underwriting
- Relationship Manager
- Affluent Insurance Solutions
- Financial Underwriting

Access support with declines or postponements

Have a decline or postpone? Let us help you find a better path to an offer.

We help. You grow.

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Reach your highest potential with affluent Clients.

Have a complex case? Concerned about a Client's medical history or how the solution might be viewed financially by the underwriter? Unsure how to articulate the need and/or ownership arrangement?

Sun Life Select is available – before applying – to help you better present your file to the underwriting department.

