

2027 Strategic Partner Program Qualification

Advisors qualify for our Strategic Partner Program in one of two ways: Track 1 or Track 2

	Emerging	Partner		Select		Premier	
	– New –	Track 1	Track 2	Track 1	Track 2	Track 1	Track 2
Credits	\$10,000*	\$50,000*	\$75,000*	\$125,000*	\$300,000*	\$250,000*	\$500,000*
# of products (any)	3	3	1	3	1	3	1

*Credit weighting - Credits are earned per \$ of FYC sold

1 credit products:	1.5 credit products:	2 credit product:
Sun Par Protector II Sun Par Accumulator II ¹	Sun Critical Illness Insurance Personal Health Insurance Health Coverage Choice Sun Retirement Health Assist Sun Permanent Life Term Insurance (Evolve Term, Term for Diabetes, Bridge Term) Sun UniversalLife II	Sun Par Accumulator II ²

1. Applies to all Sun Par Accumulator II – sold **before** February 16, 2026 (when par changes were made)
2. Applies to all Sun Par Accumulator II – sold **after** February 16, 2026 (when par changes were made)