

The following is a copy of a letter sent to your client.

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Sun Life Assurance Company of Canada  
227 King St South  
PO Box 1601 STN Waterloo  
Waterloo ON N2J 4C5

Bus1 877 786-5433 ext 341-6424  
Fax1 866 487-4745  
www.sunlife.ca

Mrs Client  
11 Here Rd  
Anywhere, ON  
A1A B2B

May 1, 2024

Good news! You qualify for a three-month premium reduction  
Re: Policy number LI-W111,111-1

Hi,

Congratulations on choosing to add Sun Critical Illness Insurance (Sun CII) to your financial roadmap. If life catches you off guard, Sun CII can provide a tax-free cash payment. This can help with the costs that can come with an unexpected life-altering illness.

We have good news, too! You'll see a cheque in the mail soon for three months' worth of your Sun CII premiums.

This is because your coverage under your Sun CII policy has been in effect for six months. Under the terms of your attached policy amendment, you now qualify for a three-month reduction in your total first year premium payments.

If you have questions or want to discuss your financial roadmap, call your advisor, Jane Doe, at (709)111-1111. You can also call us at 1 877 SUN-LIFE (1 877 786-5433) any business day between 8 a.m. and 8 p.m. ET. We're here to help.

Sincerely,

The team at Sun Life

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July 24, 2023

Sun Life Assurance Company of Canada is the insurer and a member of the Sun Life group of companies.

Policy number: [REDACTED] (the "Policy")

Owner: [REDACTED]

### Policy Amendment

This Policy Amendment describes changes to your policy. This Policy Amendment forms part of the Policy and should be kept with your policy documents.

If the Policy remains in effect for at least six (6) months from the Policy date indicated in the *Policy summary*, the premiums payable for the first year of the Policy will be reduced by an amount equivalent to three (3) months' worth of premiums. The amount of the reduction will be calculated based on the premium payment schedule chosen by the Owner (annual or monthly).

All other terms and conditions of the Policy remain unchanged.

Signed,



Kevin Strain  
President and Chief Executive Officer  
Sun Life Assurance Company of Canada



Adele Mossman  
Vice-President, Individual Operations  
Sun Life Assurance Company of Canada